NASP
National Association of Securities Professionals
Southern California

Dear Colleague,

We are delighted to share that the **NASP-Southern California** will host our **16th Annual "Day of Education in Private Equity for Trustees and Staff"** Conference on **Thursday, March 19, 2026,** at the beautiful Fairmont Miramar Hotel & Bungalows in Santa Monica, CA.

This annual gathering continues to serve as a premier opportunity to hear directly from leading industry experts on timely topics in institutional investments and private equity. It also provides a warm and engaging environment to network with pension fund trustees, investment professionals, and peers across the financial community—making it both a productive and rewarding experience.

Our program will begin with registration and a networking breakfast at 7:30 a.m. (PST), followed by a keynote presentation and general sessions at 8:00 a.m. Throughout the day, attendees can look forward to a series of dynamic panel discussions and dedicated networking breaks. Midday, we'll take a brief pause for lunch, featuring our outstanding Fast-Track students who are preparing to launch their educational and professional journeys. The day will conclude with a relaxing closing reception, offering one last opportunity to connect with colleagues.

We are also pleased to invite you to join us as a major sponsor of this year's event. Your sponsorship directly supports our Fast-Track student program. The attached Sponsor Benefits Package outlines sponsorship levels, benefits, and associated costs. Sponsors will again enjoy exclusive access to our "Pre-Conference Dinner" for Sponsors and Trustees only, taking place on Wednesday, March 18, 2026, from 5:00 p.m. to 9:00 p.m. Seating is limited, so we encourage early commitment to ensure participation.

For your convenience, Fairmont Miramar Hotel & Bungalows is offering special reduced room rates for NASP–SoCal conference guests. Hotel and registration details can be found at **https://book.passkey.com/go/NASPSouthernCalifornia**.

If you have any questions or need additional information, please contact Tanya Victor, Conference Director, at tvictor@naspsocal.org.

We look forward to welcoming you to our 16th Annual Conference and to another inspiring day of education, connection, and collaboration.

Warmest regards,

Norice R. Rice

Norice R. Rice, President
NASP-Southern California

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NASP – SOUTHERN CALIFORNIA
2026 ANNUAL DAY OF EDUCATION IN PRIVATE EQUITY FOR TRUSTEES AND STAFF

Thursday, March 19, 2026

Fairmont Miramar Hotel & Bungalows — Santa Monica, CA

2026 Annual Day of Education In Private Equity for Trustees and Staff Conference

WHAT IS IT?	A day-long educational conference designed to address the ongoing informational needs of pension fund, endowment, foundation trustees, and staff
WHEN IS IT?	Thursday, March 19, 2026 8:00 am – 6:00 pm
WHERE IS IT?	Fairmont Miramar Hotel & Bungalows 101 Wilshire Boulevard, Santa Monica, CA 90401
WHO'S COMING?	• Institutional investors • Private equity consultants • General pension consultants • Private equity fund managers • In-house counsels • Fund formation attorneys • Outside counsel to institutional investors
WHAT WILL HAPPEN?	• Private equity expert presentations • Interactive panel discussions • Roundtable discussions • Keynote fireside chat
WHY ATTEND?	• Hear from top industry experts. • Expand your understanding of today's issues. • Stay abreast of opportunities in private equity. • Gain tangible take-a-ways that can be applied to your investment decision-making processes. • **Interface with peers!**

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Representative Institutional Investors

Below is a *partial* list of limited partners, fund-of-funds managers, consulting firms, and family offices that have attended our prior events and/or who are planning to attend this year.

- Aksia LLC
- Alameda County Employees Retirement Association
- Baltimore Employees Retirement System
- California Public Employees Retirement System (CalPERS)
- California State Teachers Retirement System (CalSTRS)
- California Institute of Technology
- Cambridge Associates
- Contra Costa County Employees' Retirement Association
- Cliffwater LLC
- Employees' Retirement Fund of the City of Dallas
- Fireman's Annuity & Benefit Fund of Chicago
- Grosvenor Customized Fund Investment Group
- Hamilton Lane
- Houston Municipal Employees Pension System
- Howard University
- Kaiser Permanente
- LA84 Foundation
- Los Angeles City Employees' Retirement System (LACERS)
- Los Angeles County Employees Retirement Association (LACERA)
- Los Angeles County Treasury
- Los Angeles Fire and Police Pensions
- Meketa Investment Group
- New Mexico Public Employees Retirement Association (NM PERA)
- North Carolina Department of State Treasurer
- Oregon State Treasury
- Pennsylvania State Employees Retirement System
- SAG-Producers Pension Plan
- San Bernadino County Employees Retirement Association
- San Diego County Treasurer
- San Francisco Employees Retirement System (SFERS)
- Santa Barbara County Employees Retirement System
- Service Employees International Union (SEIU)
- Stanford Management Company (SMC)
- State University of Illinois Retirement System
- The California Endowment
- Top Tier Capital Partners
- UCLA Investment Company
- USC Investment Office
- Washington State Investment Board
- Wilshire Private Markets Group

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Sponsor Opportunities and Benefits

Sponsorship opportunities are available to fit a variety of conference budgets. Many of the moderator and panelist slots will be filled on a first come, first served basis, based on the date of their paid sponsorship. Therefore, please consider your options early. **The deadline for the sponsorship payment is March 6, 2026**

NASP-Southern California is a 501(c)(3) Organization.

PREMIER Sponsor $30,000 (3 Opportunities)

- Four (4) Conference and Pre-Conference Dinner Admissions (Keynote Speaker plus three additional attendees.)
- Program Participation as a Keynote Speaker – Fireside Chat
- Participation in Fast-Track Scholarship Luncheon Presentation
- Access to Final Attendee List – Two (2) Weeks Prior to Conference
- Reserved VIP Seating for Conference and Dinner
- One (1) SWAG item for attendees, with logo
- Exclusive Company Signage at Pre-Conference Dinner and Conference
- Company Highlighted in the Conference Materials and on the NASP-SoCal Website
- Brief Company Profile and Speaker Bio on Mobile App

Sponsorship payment deadline: February 23, 2026*

TITLE Sponsor $25,000 (2 Opportunities)

- Three (3) Conference and Pre-Conference Dinner Admissions (Speaker plus two additional attendees.)
- Includes Exclusive Speaking Opportunity at Pre-Conference Dinner
- Participation in Fast-Track Scholarship Luncheon Presentation
- Access to Final Attendee List – Two (2) Weeks Prior to Conference
- Reserved VIP Seating for Conference and Dinner
- One (1) SWAG item for attendees, with logo
- Exclusive Company Signage at Pre-Conference Dinner
- Company Highlighted in the Conference Materials and on the NASP-SoCal Website
- Brief Company Profile and Speaker Bio on Mobile App

Sponsorship payment deadline: February 23, 2026*

* For planning purposes, earlier payment is required for sponsorships with Keynote Speakers and participants in the Pre-Conference Dinner and Luncheon.

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LUNCHEON Sponsor $25,000 (1 Opportunity)

- Three (3) Conference and Pre-Conference Dinner Admissions (Speaker plus two additional attendees.)
- Opportunity for a Brief Motivational Talk to Guide and Energize Fast-Track Students
- Participation in Fast-Track Scholarship Luncheon Presentation
- Access to Final Attendee List – Two (2) Weeks Prior to Conference
- Reserved VIP Seating for Conference and Dinner
- One (1) SWAG item for attendees, with logo
- Exclusive Company Signage during the Luncheon
- Company Highlighted in the Conference Materials and on the NASP-SoCal Website
- Brief Company Profile and Speaker Bio on Mobile App

Sponsorship payment deadline: February 23, 2026*

FELLOW Sponsor $20,000 (Unlimited)

- Three (3) Conference and Pre-Conference Dinner Admissions (Moderator or panelist plus two additional attendees.)
- Participation as a Conference Moderator/Panelist (Based on registration date and availability.)
- Access to Final Attendee List – Two (2) Weeks Prior to Conference
- Company Highlighted in the Conference Materials and on the NASP-SoCal Website
- Brief Company Profile and Moderator/Panelist Bio on Mobile App

Sponsorship payment deadline: March 6, 2026

NETWORKING Sponsor $15,000 (3 Opportunities)

- Two (2) Conference and Pre-Conference Dinner Admissions (Moderator or panelist plus one additional attendee.)
- Participation as a Conference Moderator/Panelist (Based on registration date and availability.)
- Access to Final Attendee List – Two (2) Weeks Prior to Conference
- Exclusive Company Signage during the Networking Break
- Company Highlighted in the Conference Materials and on the NASP-SoCal Website
- Brief Company Profile and Moderator/Panelist Bio on Mobile App

Sponsorship payment deadline: March 6, 2026

* For planning purposes, earlier payment is required for sponsorships with Keynote Speakers and participants in the Pre-Conference Dinner and Luncheon.

11/19/25

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DOCTORATE Sponsor $12,000 (Unlimited)
- Two (2) Conference and Pre-Conference Dinner Admissions (Moderator or panelist plus one additional attendees.)
- Participation as a Conference Moderator/Panelist (Based on registration date and availability.)
- Access to Final Attendee List – One (1) Week Prior to Conference
- Company Highlighted in the Conference Materials and on the NASP-SoCal Website
- Brief Company Profile and Moderator/Panelist Bio on Mobile App

Sponsorship payment deadline: March 6, 2026

MASTERS Sponsor $6,000 (Unlimited)
- One (1) Conference and Pre-Conference Dinner Admission (Panelist is considered an attendee.)
- Opportunity to Sit on a Conference Panel (Based on registration date and availability.)
- Access to Attendee List – One (1) Week Prior to Conference
- Company Highlighted in the Conference Materials and on the NASP-SoCal Website

Sponsorship payment deadline: March 6, 2026

BACHELORS Sponsor $3,500 (Unlimited)
- One (1) Conference and Pre-Conference Dinner Admission
- Access to Attendee List – One (1) Week Prior to Conference
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2026 Payment Instructions

PAY BY CHECK

Mail to:

Tanya Victor, Treasurer
NASP-Southern California
6129 Cottontail Cove Street
Las Vegas, Nevada 89130

PAY BY WIRE

Wire Instructions:

Chase Bank, N.A.
Los Angeles, California

Routing Number: **322271627**
Account Number: **551310256**
Swift Code: **CHASUS33**

PAY BY CREDIT CARD ON WEBSITE

Visit our website: naspsocal.org

Click on **"Make Payments"** in the menu bar to make sponsorship payments & other conference fees through the NASP-SoCal website.

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Contact Us

SPONSORSHIP INQUIRIES

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Conference Event Director

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NASP-Southern California

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PAYMENT INQUIRIES

Jennifer Gibbs
Financial Secretary / Conference Administrator

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SPONSORSHIP BRAND LIAISON

Point of contact for sharing logos, bios, head-shots, and profiles.

June Seefeldt
Multimedia Designer / Conference Administrator

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Email: **jseefeldt@naspsocal.org**

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About NASP-Southern California

NASP-Southern California is one of several NASP National Chapters located across the country. The founding members of the Southern California Chapter recognize and are committed to expanding the mission of the NASP organization by supporting education in the various communities it serves. NASP is the premier organization that also assists people of color, women, and other minorities to achieve inclusion in the financial services industry.

The organization supports equitable participation and equal opportunity in all business dealings and fosters the growth and development of women and minorities. Against this backdrop, the chapter has undertaken its 16th Annual Day of Education in Private Equity for the institutional investor community. A meaningful portion of the net proceeds from this event will go to Southern California's Fast-Track Program, which targets underserved students. More specifically, this year we will, once again, direct these proceeds to provide college scholarship awards to students who have matriculated to college and to those selected high school students who are college-bound. NASP-SoCal is committed to supporting these students throughout their college studies with continued scholarship awards and ongoing mentoring. We thank you in advance for being part of their success.

Our Definition of Private Equity

Private Equity encompasses several investment strategies, including leveraged buyouts, growth equity, venture capital, mezzanine, distressed debt, opportunistic securities, and secondaries.

Presentations will be made, and discussions led by experienced private equity market leaders and decision-makers. There will be something for everyone, no matter the level of knowledge and experience in the asset class. All sessions are designed to promote discussion and encourage a detailed level of understanding as it relates to key market issues in private equity. To this end, our discussions include institutional investors comprised of trustees, staff members, general partners, consultants, and service providers.